

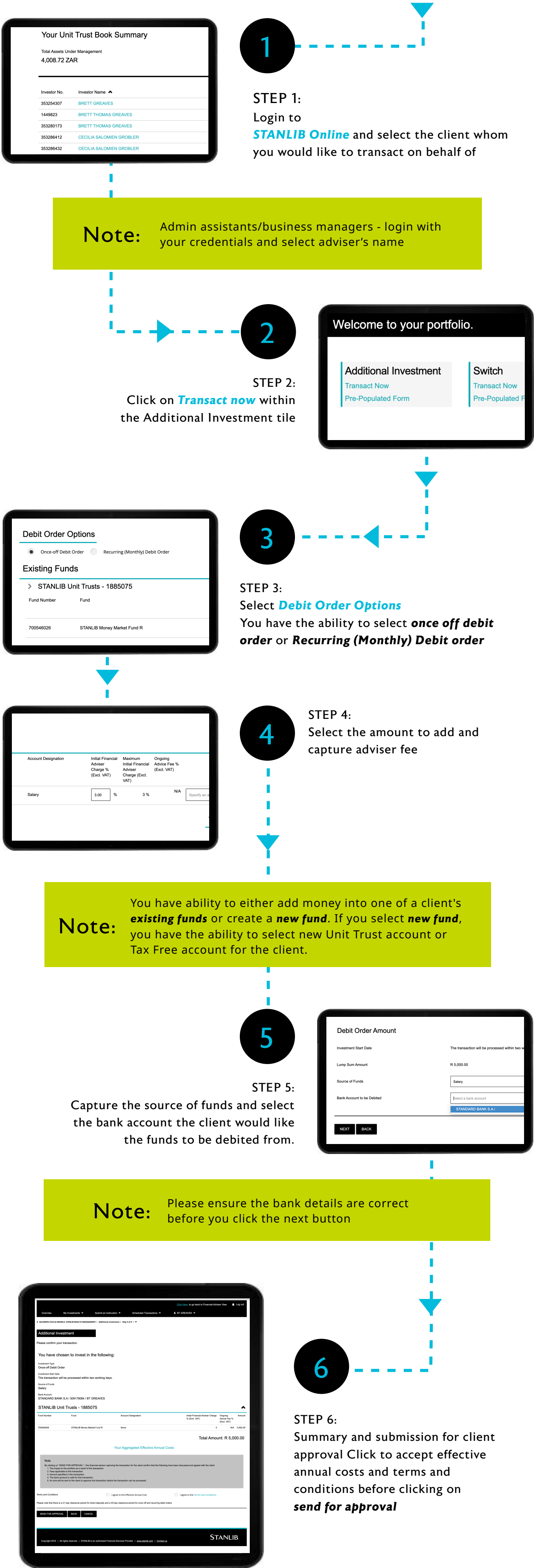
HOW TO DO PAPERLESS ADDITIONAL INVESTMENTS



The benefits of online

- Completely paperless
- Zero rejections thanks to form validations
- Real-time tracking of applications
- No signatures required. Clients provide approvals via SMS

Follow these six simple steps



Once you click “SEND FOR APPROVAL”

1. An SMS will be sent to the client for approval. Clients are given the option to reply [1] to approve or [9] to decline. The transaction is only processed once the client approves, if no response is received the instruction will be terminated.
Note: The SMS is valid for 12 hours.
2. You have the ability to resend the approval SMS to a client within the 12 hour period. To do this, simply navigate to your transaction dashboard within the adviser view, click on the transaction and click on **resend SMS**.

NEED HELP?

If you would like more information or if you have any queries about the process that you would like assistance with, please let us know via: Smarterways@stanlib.com, the STANLIB broker line or your CLO.Thank you for choosing STANLIB and entrusting us with your investments.