



## Individual Self-Certification Form

As STANLIB Fund Managers Jersey Limited (“STANLIB Jersey”) we are obliged under the Common Reporting Standards (CRS) to collect certain tax information in relation to the Automatic Exchange of Information (“AEOI”) for tax matters.

Please note that we may be obliged to share this information with relevant tax authorities.

If any information below regarding your tax residence changes in the future, please ensure you advise us of these changes promptly. If you have any questions about how to complete this form, please contact your Broker or tax adviser.

Please note that where there are joint account holders each investor is required to complete a separate Self-Certification form available on our website [www.stanlib.com](http://www.stanlib.com). If you require additional Self Certification forms, please navigate to our website under “[Quick Links](#)”, then “[Download a Form](#)”.

### Account Holder Identification

<b>Portfolio Number: (6 digit)</b> <i>(found on your Account Statement/Valuation)</i>	5 _ _ _ _ _
<b>Investor Name:</b>	
<b>Date of Birth (dd/mm/yyyy):</b>	
<b>Email Address:</b>	
<b>Countries of Tax Residency:</b>	
<b>Tax Reference Number(s):</b>	

I declare that the information provided in this form is, to the best of my knowledge and belief, accurate and complete. I undertake to provide STANLIB Jersey with an updated Self-Certification form within 30 days where any change in circumstances occurs which causes any of the information contained in this form to be inaccurate or incomplete.

Signature of Holder